KANTAR SHOPPERSCAPE®

Weighty issues as more shoppers take weight-loss medications



The adoption of anti-obesity medicines (AOMs) has the potential to influence food consumption patterns among the consumers who use the drugs. Walmart, Nestle, and the Kellogg spinoff snack company Kellanova are among the companies recently speculating about the impact more shoppers taking weight-loss drugs will have on their business. Just 7% of shoppers report having used injectable AOMs like Ozempic and Wegovy, but as the drugs become more mainstream, <u>AOM adoption will materially impact the food and beverage industry</u>, with variations by category and brand.

The expectation is that AOM patients will cut back the most on food and beverages high in sugar and fat such as candy, baked goods, salty snacks, sugary drinks, and even alcohol. Food and beverage brands, grocery retailers, and restaurants can also expect weaker demand in general and will need to adapt to the changing preferences of consumers using these medications. OTC brands may benefit from increased AOM adoption as new users look to offset common side effects such as nausea, diarrhea, and constipation.

7% of all shoppe	ers report using	Shopper segments	18-34 12% WHÔLE	35-54 8% Ahold * Delhaize	Albertsons [*] 11% Kroger [*]
injectable weight-loss drugs like Ozempic or Wegovy		more likely to use injectable AOMs:	FOODS 10%	W Delhaize	9%
AOMs are more likely than all shoppers to understand the connection between eating and health, but are also more likely to admit they have a hard time sticking to a healthy diet.		Weight-Loss Drugs	14	1%	27% 19%
55% "I think I have a good understanding of the link between what I eat and my	41% "I want to eat healthy foods, but have hard time sticking to a healthy diet"	44% Gender	55% 37%	Age 49%	Region 15% 39%
good understanding of the link between	foods, but have hard ´ time sticking to a	Male Female	1 8-34	35-54 55+	■ Northea

Source: ShopperScape, Health & Wellness 2.0 Deep Dive, May 2023

For more information, please contact

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Kantar's ShopperScape

Providing actionable insights to win with retailers and shoppers in your category. Better understand the macro, retail and shopper forces impacting your category, coupled with strategic, go-to-market recommendations. <u>Learn more here</u>